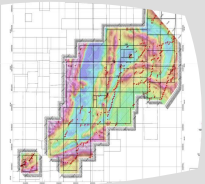




▶ MCFaulds LAKE – JAMES BAY LOWLANDS

AREA - MCFaulds 3
INDICATED - 802,000 TONNES CU – 3.75 %

AREA - MCFaulds 1
INFERRED - 279,000 TONNES CU – 2.13%



▶ NEW DRILLING RESULTS
OUT FOR ASSAY, WITH POSSIBLE
CU,PD, PT, AU AND NI CREDITS.



▶ LA YESCA –POTENTIAL SELF
FUNDING MILL OPERATIONS –
PRODUCE \$200 THOUSAND –
PER MONTH – ADDITIONAL
MILL WORK WILL DOUBLE
OUTPUT



**FOCUSED ON WORLD CLASS DISCOVERIES IN
MCFaulds LAKE & MEXICO**

NI 43101 SHOWS ESTIMATED \$500 M IN COPPER IN MCFaulds 1 & MCFaulds 3

BUSINESS DESCRIPTION

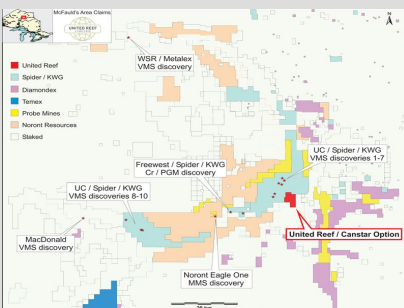
UC RESOURCES LTD. IS A JUNIOR RESOURCE EXPLORATION COMPANY WITH A FOCUS ON SILVER AND GOLD EXPLORATION AND PRODUCTION IN MEXICO, AND BASE METALS - OPPORTUNITIES IN THE JAMES BAY LOWLANDS OF NORTHERN ONTARIO.

UC'S HEAD OFFICE IS LOCATED IN VANCOUVER, CANADA, AND ITS CORPORATE OFFICE IN MEXICO IS LOCATED IN GUADALAJARA, ZAPOCAN.

THE COMPANY'S COMMON SHARES TRADE ON THE TSX VENTURE EXCHANGE UNDER THE SYMBOL "UC" AND ON THE FRANKFURT EXCHANGE AS "UCD".

THE COMPANY'S FLAGSHIP EXPLORATION PROPERTY IS ITS PROPERTY AT MCFaulds LAKE, IN THE JAMES BAY LOWLANDS.

IN APRIL 2011, UC RESOURCES HAS EARNED AN UNDIVIDED 55% INTEREST IN KWG RESOURCES INC. (KWG) / CLIFFS CHROMITE FAR NORTH PROPERTIES: MCFaulds LAKE EAST AND WEST BLOCKS. AS PER THE OPTION AGREEMENT, UC HAS SPENT IN EXCESS OF \$4.5 MILLION ON THE EXPLORATION PROGRAM



MCFaulds

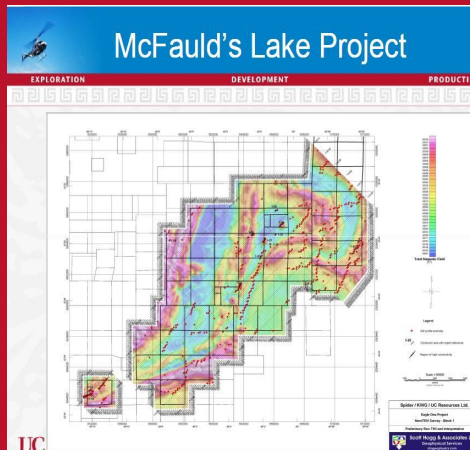
INVESTMENT HIGHLIGHTS

MCFaulds LAKE – JAMES BAY LOWLANDS

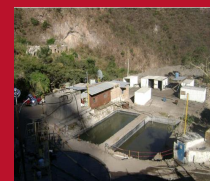
- UC RESOURCES LTD – OWNS – 55% OF JV WITH KWG RESOURCES CLIFFS CHROMITE FAR NORTH 9 FORMERLY SPIDER RESOURCES)
- 16 MILLION SPENT TO DATE ON DRILLING AT MCFaulds PROJECT BY JV
- TEN MASSIVE SULPHIDES APPEAR ON THE PROPERTY
- MCFaulds LAKE IS EMERGING AS CANADA'S NEXT MAJOR MINING CAMP
- NI 43101 COMPLIANT – WITH INDICATED 802,000 TONNES – CU – 3.75 % GRADE AND INFERRED 279,000 TONNES – CU – 2.13 % GRADE.
- NEW DRILL RESULTS OUT FOR ASSAY

**MCFaulds LAKE
\$500 M COPPER UN CUT**

**MEXICAN - LA YESCA
MILL OPERATIONS**



UC'S – LA YESCA MILL HAS PRODUCING GOLD PRECIPITATE AT A CURRENT VALUE OF \$200,000 PER MONTH. ADDITIONAL PLANNED WORK ON THE MILL COULD BRING VALUE TO APPROX \$400,000 PER MONTH – PRODUCING AN APPROX VALUE OF \$20 MILLION WORTH OF GOLD PRECIPITATE OVER THE NEXT 48 MONTHS.



**SOLID MANAGEMENT TEAM
TO DRIVE DISCOVERY**

UC RESOURCES HAS ASSEMBLED A GOOD MIX OF PERSONNEL WITH FINANCIAL, MINING AND EXPLORATION EXPERTISE.
CEO – GARY MONAGHAN
PRESIDENT & COO – JIM VOISIN

BOTH HAVE OVER 25 YEARS OF SENIOR MANAGEMENT EXPERIENCE FOR MAJOR COMPANIES AND THE MINING INDUSTRY

UC RESOURCES LTD. – SUITE 1400 – 355 BURRARD STREET,
VANCOUVER, B.C., V6C 2G8 – CONTACT : MR. GARY MONAGHAN –CEO
EMAIL : MONAGHAN@UCRESOURCES.NET PHONE : 1-778-478-9530